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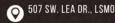
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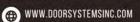


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# LPOA Committee Chairpersons

## **ADMINISTRATIVE COMMITTEES**

ARB/ARC // Judy Alyea Appeals // Steve White Election // Barb Burns Executive // Jon Snow

#### **ADVISORY COMMITTEES**

Activities // Meg Young

Facilities Development // Terry White & Christy Nyquist

Finance // Dave Stackelhouse

Food & Beverage // Jahala Kinser

Insurance // Unfilled

Lake Use // Scott Lankford

# **Association Staff**

### **ADMINISTRATIVE**

General Manager Mark Reid // Mark@lpoa.com

Accounting Supervisor Machelle Seiler // Mac@lpoa.com

Staff Assistant Sherry McNamara // Sherry@lpoa.com

Assistant to the GM Madison Greenlee // Madison@lpoa.com

Membership Accounting Cari Brown // Cari@lpoa.com

Receptionist Sharri Goodman // Reception@lpoa.com

#### **COMMUNITY SERVICE**

Dir. of Comm. Relations Sean Bachtel // Sean@lpoa.com Compliance Officer, Department Supervisor

Tim Martineau // tim@lpoa.com

Community Services Reception Ann Bellinghausen // ann@lpoa.com

## **COMMUNICATIONS**

**Art & Communication Director** 

Cariann Dureka // Cariann@lpoa.com

# **FOOD & BEVERAGE**

Chef Eber Altamirano // Chef@logc.org Argyle // 816-541-2452

## **MAINTENANCE**

Maintenance Manager John Thomas // Jthomas@lpoa.com

# **Board Members**

### **BOARD OF DIRECTORS**

#### **Officers**

President James Treu (Multi Family)
Liason to Multi Family Parcels
EMAIL james.treu@lpoa.com

Vice President Jon Snow (West Lake)
Liason to Executive Committee
EMAIL jon.snow@lpoa.com

Treasurer Marty Nevshemal (At Large)
Liason to Finance Committee
EMAIL marty.nevshemal@lpoa.com

Secretary Kim Curran (At Large)
Liason to Appeals Committee
EMAIL kim.curran@lpoa.com

#### **Directors**

**Drew Reynolds** (At Large)
Liason to Activites Committee **EMAIL** drew.reynolds@lpoa.com

Andrew Crocker (At Large)
Liason to Food & Beverage Committee
EMAIL andrew.crocker@lpoa.com

(Vacant) (East Lake) Liason to Insurance & ARB & ARC Committees

Randy Wisthoff (At Large)
Liason to Golf Committee
EMAIL randy.wisthoff@lpoa.com

Rob Regier (At Large)
Liason to Facilities Development &
Lake Use Committees
EMAIL rob.regier@lpoa.com

# **LPOA Office**

651 NE St. Andrews Circle, Lee's Summit, MO 64064 Monday through Friday - 8:30 a.m. to 5:00 p.m. PHONE 816-373-4326 COMMUNITY SERVICES 816-373-1500 WEBSITE www.LPOA.com

# September September From the General Manager, Mark Reid

September starts the budget process for the Association. This process culminates in the November Board meeting where the Board sets the Maximum Annual Assessment allowable and then determines the Actual Annual Assessment which must be at or below the Maximum. On August 14, the US Bureau of Labor Statistics published the July Consumer Price Index for all US Cities. This data is our benchmark for our authority under our Declarations and By Laws to set dues to offset inflation and provide for replacing the amenities of the Association when those amenities reach the end of their shelf life. The July data showed that the July 2024 Index was 314.54. When compared to the July 2023 Index of 305.691 it results in a year over year increase of 2.895%. Our Declarations allow for a up to 1.5 times the rate of inflation in order to provide for assets replacement and improvements as well as adjust for inflation. Therefore, for the 2025

budget, the maximum our dues may increase is 4.342%. I am thankful for all of the time commitment, wisdom and care that our Board of Directors and our volunteer committees like Finance, Facilities Development, Food and Beverage, Activities and Parcels put in to help establish reasonable and necessary budgets and move our community forward.

I very much appreciate the wonderful kindness and support that I, and my family, received from both LPOA and LOCC membership over the past month. In this month's edition of the Ripples, President Treu has disclosed that we have been in discussions, and with the support of the Board, we have all committed to a professional transition over the next 16 months to the next General Manager of the Lakewood Property Owners Association and the Lakewood Oaks Country Club. My last day with the organization will be December 31, 2025. By that date, we will have introduced, trained and fully supported the person, or persons, who will lead the organizations through hopefully the next 10 years or more.

I am thankful for all of the time commitment, wisdom and care that our Board of Directors and our volunteer committees...put in to help establish reasonable and necessary budgets and move our community forward.

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I and my wonderful staff have a lot to do over the next 16 months and I will cherish and enjoy every day I spend with them checking the boxes on keeping Lakewood a safe, beautiful, and vibrant community.

I appreciate you all and I will look forward, as always, to talking to you and hearing from you as I begin to wind down this incredible fourteen-year journey in my life as your General Manager.



# From the Boardroom

# James Treu, Board President

This month's article is in two parts. The first is about volunteers. Last month we said that Lakewood could not function without its dedicated staff. It also could not function, and certainly could not function nearly as well, without the many resident volunteers. There are a great number of committees here at Lakewood, all made up of volunteers. The Administrative Committees—the ARB/ ARC, Appeals, Elections, and Executive; the Advisory Committees—Activities, Facilities (Development & Capital Improvement), Finance, Food & Beverage, Golf, Insurance, Lake Use, and Security; the Parcel Committees—there are at least 18 of them; and the Ad-Hoc committees (presently the Vision Committee and the Play Park Committee) all have various demanding tasks set before them. People dedicate their time to meet, often in the evenings, to carry out those tasks. And that's not even counting the clubs that have aspects that help Lakewood as a whole, like the Garden Club (and occasionally too the Ladies 50+ Club and the Mom's Club, but even clubs like the Tennis Club often provide free services to others).

All these volunteers give their time and effort to make Lakewood such a great place. There's a Board Liaison

# There are several thousand members in Lakewood, so help Lakewood out and volunteer!

to each one of the committees, so we Board members have observed how much all of us in Lakewood benefit by what these volunteers give. Did you know that the committees (and, I'm guessing, the clubs too) are always looking for more members? Each committee can have up to 12 members, and almost none of them have reached that level at present. There are several thousand members in Lakewood, so help Lakewood out and volunteer! Committee Interest Forms (to apply) are available on the website or by contacting the Administrative offices.

The Association just spent a good amount for the Concert On The Rock. We might spend a bit more to honor our volunteers at a sit-down event or two next year, where they can also network and bounce ideas off each other too. Is it enough in return for all they do for us? Probably not. But we want them to know how much we appreciate them, how much we rely on them, and how much their free and often extensive donations of their precious time and effort do not go unnoticed. The last thing we would want is for any of them to think that their investments of time and effort into Lakewood are thankless! On the contrary, we can't say it enough: thank you, Thank You, THANK YOU!

Switching subjects, it's maybe not a secret that our longserving, extra hard-working General Manager, Mark Reid, has chosen to retire in a little less than a year and a half. You might be wondering why that should be brought up now. The answer is not just to damp-down rumors, but to let you know that there's an orderly process in this long transition, and that process has already begun because it's a LONG one.

A Search Committee has been formed, and that committee will be enlisting, with Board approval, the services of an Executive Search firm to assist with the process. That process itself is long and rigorous. Once the vetting and interviewing—in which the Board will be involved—have taken place, a narrow list will be developed that the Board will then make a decision about. Negotiations will have to take place, and once this new person and the Association have agreed, the new person will join us. We are hopeful that portion can be complete in early 2025.

The new person will have the title of Assistant General Manager during the interim, and will begin training, learning, and acclimating. At some point, hopefully not too far into the new year, this person can start taking over some of Mark's extensive duties and responsibilities. Ideally, by July 2025, Mark will have been able to turn over most all of his duties and responsibilities except for Budget.

As the Budget planning season begins in August 2025, the Assistant GM can learn the ropes about that highly important area, being able to ask Mark and the Board and staff for clarification on a lot of things, as Budget is one of the more complex duties of the General

There's a plan, it's an orderly one, it will take a long while to do everything in it, and in doing so, we are committed to smooth, continued, uninterrupted management of Lakewood operations.

Manager. Ideally, by December 1, 2025, Mark will be able to transition all Budget duties to this person as well, and this person will then assume the title of General Manager. Mark can then be General Manager Emeritus for the month of December, able to answer questions, do special projects, and finish writing up continuity information to help things.

We can then wish Mark a happy and well-deserved retirement on or before December 31, 2025, thanking him and honoring him for his great service. The Board has some decisions to make long before then about possibly making the position of Assistant General Manager a permanent one. Having watched Mark and having almost daily interaction with him for many months now, it's become apparent that one person doing all that he does is just too great a strain, and impacts through no fault of the overworked singular person on the efficiency, effectiveness, and responsiveness of Lakewood operations.

So there you have it. There's a plan, it's an orderly one, it will take a long while to do everything in it, and in doing so, we are committed to smooth, continued, uninterrupted management of Lakewood operations.

Enjoy these late summer/early autumn days in Lakewood!

# **Lakewood Property Owners Association**

# **Board of Directors' Meeting**

Actions taken August 8, 2024

# **Approved**

- Offsite Venue for LPOA Volunteer Appreciation Event
- Request for a Breast Cancer Mobile onsite in the East Marina Parking Lot
- Lakewood Entry Monument Landscape Concepts
- 2023 Audited LPOA Financial Statement
- Pending Amendment to LPOA By-Laws
- Declare Slip I-4 Vacant due to Lease Agreement Violation

# **Tabled**

- East Lake Pool Parking Lot Expansion
- Ad-Hoc Play Park Committee Update
- Lake Management Program
- · Adult-Only Swim at Pool
- Process Audit
- Policy 5 & Boat Slip Lease Agreement
- Election Committee Recommendations

#### **Denied**

- DiPardo Appeal of ARB Decision to approve a hot tub at 4505 De Le Mar Court
- Bradley Appeal of Appeals Committee Decision to uphold Fines and Points

## LPOA/LHC BOARD MEETINGS

September 12 | October 10 | November 14

Meetings take place at 6:30 p.m. at the Lakewood Oaks Clubhouse.

# **Lakewood Calendar of Events**







- Labor Day (LPOA Offices Closed)
- 12 LPOA & LHC Board Meeting
- 21 Movie Night on the Rock
- 5 LAC Smokin' in Lakewood
- 10 LPOA & LHC Board Meeting
- **26** LAC Halloween Scavenger Hunt





- Lakewood Artist's Reception
- 11 Finance Committee Meeting
- 14 LPOA & LHC Board Meeting
- 14 Food & Beverage Committee Meeting
- Thanksgiving (LPOA Offices Closed)
- 29 (LPOA Offices Closed)

All Committee Meetings are open for the first 15 minutes for Resident comments with the exception of Appeals Committee. Following the 15 minute window, it is up to the discretion of the Committee Chairperson to allow Residents to sit in on the meeting.

# **Notice of Amendment to LPOA By-Laws**

In accordance with LPOA By-laws, notice is hereby given to LPOA membership of pending amendment to LPOA By-laws. The following language was introduced for consideration and accepted at the 8/8/24 Board of Directors meeting. At their meeting on 9/12/24 the Board will again consider this language and vote on adoption. Current language is struck through and proposed language is underlined. Please see **lpoa.com/about-us/governing-documents/** and scroll to the "By-Laws" section to view Pending Amendments to LPOA By-Laws.





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The 2023 AdvisorHub "Advisors to Watch" award was announced in June 2023. Data as of 12/31/2021 and 12/31/2022 was provided and considered for this award. The ranking recognizes advisors across the country for their quality of practice, professionalism, character and community involvement. Criteria considered included: assets under management, production/revenue, team size and more. The financial advisor does not pay a fee to be considered for or to receive this award. This award does not evaluate the quality of services provided to clients. This is not indicative of this financial advisor's future performance.

# LOOKING FOR A SAFE RETURN?

| Maturity | CD    | Treasury |
|----------|-------|----------|
| 3 months | 5.56% | 5.34%    |
| 6 months | 5.47% | 5.35%    |
| 1 year   | 5.35% | 5.15%    |

All rates quoted as Annual Percentage Yield (APY) or Yield to Maturity effective June 20, 2024. CDs are FDIC insured up to \$250,000 per depository institution, for each depositor and account ownership category. Subject to availability and price change. CDs and US Treasury securities are subject to interest rate risk such that when prevailing interest rates change, the market value may fluctuate until held to maturity. \$1,000 minimum investment per CD or US Treasury security. StrongBox Wealth, LLC is a registered investment advisor. Investing involves risk and possible loss of principal. No advice may be rendered by StrongBox Wealth, LLC unless a client service agreement is in place.











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# **New Lakewood Residents**

Glen & Maureen Davis

113 NW Teakwood

**Steven Fotenos** 207 NW Spruce

**Kayla Hardin** 222 NW Locust

**Beverly O'Connor** 814 NE Algonquin

**Stan & Patricia Smith** 818 NE Algonquin

**Grace Curiale** 501 NE Wenonga Place

Janet Organ

716 NE Lake Pointe Drive

**Joel Pool** 

114 NW Hackbery

**Benjamin & Carol Pettus** 

622 NE Pinehurst

**Matthew & Jessica Hayes** 4621 NW Birkdale Ct

**Christina Marra** 806 NE Algonquin

Christopher & Haley Raymond 3503 NE Kingwood Court

**Glenn & Mary Duncan** 5300 NE Northgate Crossing

Thomas & Karta Purkh Estlund 3600 NW Primrose Lane

Megan Stark Evans 217 NW Locust

# **Attention Lakewood Bay Townhome Owners!**

The Lakewood Bay Parcel Committee is currently at half strength and in need of volunteers. This dedicated group manages the maintenance and repairs of all Lakewood Bay Parcel Common Elements, including parking lots, driveways, lawns, dumpster enclosure and exterior maintenance of the units. They budget the reserve funds, maintenance fees and group services assessments paid in by the owners, and make recommendations to the LPOA Board of Directors on annual assessment increases.

The importance of these volunteers cannot be understated. Without this group, the homeowners in the parcel would be required to pay for Professional Property Management, which would require a substantial increase in monthly assessments.

The essence of a Home's Association is self-governance, and this can only be achieved when owners get involved and volunteer.

If you're interested in preserving the property values of you and your neighbors, building relationships and "paying it forward", then send an email to lakewoodbayparcelcommittee@gmail.com today.

We look forward to meeting you.

– Your Lakewood Bay Parcel Committee

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# LAKEWOOD ARTISTS SERIES

# **FALL ART EXHIBIT**

By Patti Browder

Cooler weather is on the way as students go back to school and we start to think about the rapidly-approaching holiday season. Meanwhile, there are lots of things to enjoy around Lakewood while we wait for the pools to open next summer. In the Argyle gallery, three talented Lakewood artists will be displaying their art during the months of September and October. Also, Wednesday, November 6, we can look forward to the Annual Artist Reception in the club house from 4:30 – 7:00 p.m. Everyone is invited.

# **JANET BEEBE**

Our Lakewood sunrise photographer, Janet Beebe (@theLAKE) is still getting up earlier than most of us to take photos around the lake. Each morning is different, rain or shine, full of light or shrouded in fog. She loves taking early morning photos and refers to herself as "the early bird of Lakewood."

Janet reminds us, "I only hold the camera and God gives me His artistry for all of my photos." Janet has sold many of her photos, but now when someone requests a pic from "Lakewood Yes," or her personal page, she asks them to "please copy and print," because "it's their Lake too." Janet is looking forward to cooler mornings when her photography will reflect the vivid fall colors of the trees and falling leaves on the shoreline. Janet has lived in Lakewood since 1986.





# **DICK LACY**

When Dick Lacy's wife, JoAnn, died two years ago, he set aside his graphic design art for a while. During that time, Dick discovered an additional art form that has brought him new creative expression. At a local glass studio, Dick started taking classes to make stained glass and forged art glass. In the current exhibit, Dick will be showing some of his art glass, as well as more of his detailed graphic designs.

Dick retired as a builder/general contractor over twenty years ago, after building many homes in the area, including more than a dozen homes for KC Royals players. His attention to precision and detail in his art is a reflection of his successful career. Dick's glass work is original and colorful, and expands his artistic talents. He has lived in Lakewood for fifteen years.







### **RON FORNELLI**

Ron Fornelli and his camera are always in search of new adventures. He has been fortunate enough to travel to many places in and out of the United States to pursue his passion for photography. In recent years, Ron has taken photographs in Costa Rica, Africa, Alaska, and Iceland, while developing an eye for catching wildlife at "just the right" moment. Ron's photos come to life when he catches two antelope fighting in Africa and a grizzly bear fishing in Alaska. His colorful images encompass a huge range of subjects, including the glamorous costumes of the Carnavale in Barcelona, Spain.









Ron is a member of several local camera clubs and enjoys the friendship of other photographers and the opportunities to learn from each other. Ron has lived in Lakewood since 1982.





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# Lakewood Ladies' 50+ Club

"Dam" Breast Cancer Awareness Walk





Tuesday, October 8 | 4:00-7:00 pm

East Lake Marina Shelter House (4651 NE Dick Howser Dr.)

Jacob Lautier, Fox 4 WDAF-TV Meteorologist, will emcee the event, while Diagnostic Imaging's mobile mammogram truck will be on-site. Mac, the KC Mavericks' mascot, will be on hand for photos and entertainment. Educational information regarding breast cancer will be available, as well as sweet treats, fun, and more.



The event is hosted by the Lakewood Ladies 50+ Club for the benefit of Bra Couture, a charitable organization that funds medical services for uninsured/underinsured Kansas Citians suffering from cancer.





# LAKEWOO

Saturday October 5, 2024 | 4:00 PM-7:00 PM The Green at 23 Acres (4105 NW Lake Dr., Across from Cove Pool)

SAVE THE DATE FOR ONE OF LAKEWOOD'S MOST AMAZING NIGHTS!

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# **RECEPTION**

FOR LAKEWOOD ARTISTS

Wednesday, November 6 | 4:30-7:00 PM

Complimentary hors d'oeuvres Artwork for Sale Open to the Public

PLEASE CALL AHEAD FOR RESERVATIONS FOR REGULAR DINING ON THIS DAY!

Featuring works by:



Marsha Alexander Janet Beebe Sheila Borne-Bundy Twila Endicott Nick Erker Ron Fornelli Susie Freeland Andrew Gililland Jennylynne Gragg Carole Gray Lori Hahn Tanya Jana-Ford

Dick Lacy Mike Lewis Julie Phillips Grace Rottinghaus

# 2024 Tournament Schedule

5 Fish Limit Per Boat

Tuesday/Thursday tourneys are \$20/boat plus a \$10 optional big bass buy-in.

Saturdays are \$50 and \$10.

Tuesday September 10th • 5:30-9:00 PM Saturday September 14th • 7:00 AM-1:00 PM Thursday September 26th • 5:30-9:00 PM

Tuesday October 8th • 5:30-9:00 PM

Saturday October 12th • 7:00 AM-2:00 PM CHAMPIONSHIP \$100/Boat • \$20/person Big Bass Side Pot



Please check in at least 15 minutes prior to launch

East or West Marina to be communicated prior to each date

For more information on Lakewood Bass Fishing contact Steve Allen at 816.808.0303 or steve@acmehitch.com.

# LET'S DANCE!

September 26 Thursday 6:30-9:30pm

Lakewood Oaks Clubhouse DJ Debby Z plays 60's, 70's, 80's music

sponsored by:



Please sign up at lkwdladiesclub@gmail.com 21 & up, \$15



# **Financial**

# **Lakewood Holding Company**

# LAKEWOOD HOLDING COMPANY A NONPROFIT ORGANIZATION CONTROLLED BY LPOA (1) Financials 6/30/24

|                                         | 1  | 2/31/23    | 2024      |                                       |                           |
|-----------------------------------------|----|------------|-----------|---------------------------------------|---------------------------|
| Statement of Financial Position         | Un | -Audited   | Jun       | Change                                | Comments                  |
| Total Cash                              | \$ | 541,222 \$ | 691,112   | \$ 149,890                            | Cash strong.              |
| Total Accounts Receivables Net of Allow |    | 249,175    | 293,542   | (44,367)                              | Normal seasonal increase  |
| Total Inventory                         |    | 190,305    | 241,981   | (51,676)                              | Normal seasonal increase. |
| Prepaid Exp & Right of Use Assets       |    | 323,182    | 295,371   | 27,811                                |                           |
| Total Capital Assets Net of Deprec.     |    | 1,713,234  | 1,736,107 | (22,873)                              | Capital spending \$86K    |
| Other                                   |    |            | -         | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ |                           |
| Total Assets                            |    | 3,017,118  | 3,258,113 |                                       |                           |
|                                         |    |            |           | ]                                     |                           |
| Current Liabilities                     |    | 575,246    | 740,685   | 165,439                               | Normal seasonal increase. |
| Financial Institution Long -Term Debt   |    | 911,133    | 839,152   | (71,981)                              | Debt reduction.           |
| Promissory Note to LPOA                 |    | 963,116    | 963,116   | (0)                                   |                           |
| Lease Obliagitions First Citizens       |    | 70,267     | 62,567    | (7,700)                               |                           |
| Line of Credit                          |    | -          | -         | -                                     |                           |
| Deferred Inc. Vehicle                   |    |            |           |                                       |                           |
| Lease - JD Credit                       |    |            |           | -                                     |                           |
| Net Assets Unrestricted                 |    | 497,356    | 652,594   | 155,238                               |                           |
| Total Liabilities & Net Assets          |    | 3,017,118  | 3,258,113 | _                                     |                           |

#### Statement of Revenue & Expenses

Total Revenue Cost of Goods Sold Gross Profit Operating Expenses Gain on Sale of assets Interest/Other Operating Income

Depreciation
Net Income

|    | YTD Q-2   | YTD Q-2         | B/(W)        | YTD Q-2         | B/(W)        |       |
|----|-----------|-----------------|--------------|-----------------|--------------|-------|
|    | Actual    | Budget          | Budget       | 2023            | 2023         | Notes |
| \$ | 1,322,082 | \$<br>1,231,521 | \$<br>90,561 | \$<br>1,264,076 | \$<br>58,006 | 2     |
|    | 84,209    | 70,550          | (13,659)     | 68,258          | (15,951)     |       |
|    | 1,237,874 | 1,160,971       | 76,903       | 1,195,818       | 42,056       |       |
|    |           |                 |              | -               |              |       |
|    | 1,003,786 | 1,085,857       | 82,071       | 982,589         | (21,197)     | 3     |
|    | (10,000)  | -               | 10,000       | 1,557           | 11,557       |       |
|    | 25,760    | 25,687          | (72)         | 27,995          | 2,235        |       |
|    | 218,328   | 49,426          | 168,901      | 183,677         | 34,651       |       |
|    | 63,090    | 64,370          | 1,280        | 60,908          | (2,182)      |       |
|    | 155,238   | (14,943)        | 170,181      | 122,769         | 32,469       | 4     |
| _  |           |                 |              |                 |              |       |

Notes

- 1 The LPOA Association is in a controlled group with LHC for purposes of the IRS code and is the only equity member of LHC. The two organizations share a Board of Directors.
- 2 Golf membership activity strong in Q-2. Total membership is 367.
- 3 Operating Expenses favorable to Budget, but over 2023 partially due to added Lease expense in 2024.
- 4 Net Income is better than Budget due to added golf activity and good expense control.

# HOME WATCH

The Lee's Summit Police Department offers a House Watch to be used when you are out of town. If you wish to be added to their House Watch List, please contact LSPD at 816-969-1700. Don't forget to contact the LPOA Office at 816-373-4326 so they can notify Community Services to keep an extra eye on your property as well.

# **Digital Ripples**

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# **Financial**

# **Lakewood Property Owners Association**

|                                         |    | 3/31/23    | 2024            |    | YTD       |           |                                                  |
|-----------------------------------------|----|------------|-----------------|----|-----------|-----------|--------------------------------------------------|
| Balance Sheet                           | _  | Dec        | Jun             | C  | Cash Chg. |           | Comments                                         |
|                                         | _  | Un-Audited |                 |    |           |           |                                                  |
| Total Cash/Short term securities        | \$ | 5,397,981  | \$<br>6,280,407 | \$ | 882,425   |           | Cash Strong, LPOA cash total is \$4,863K.        |
| Total Inventory                         |    | 30,791     | 38,063          |    | (7,272)   |           |                                                  |
| Total Accts Receivables Net of Allow    |    | 349,328    | 434,581         |    | (85,254)  |           |                                                  |
| Total Land, Building & Equip Net of Dep |    | 11,448,291 | 11,622,449      |    | (174,158) |           | Capital YTD \$520K, on Swim Docks & Maint Equip. |
| Total Prepaid Expenses                  |    | 562,872    | 279,697         |    | 283,175   |           | Reduced Prepaid Insurance.                       |
| Total LHC Notes Receivable              |    | 963,116    | 963,116         |    | -         |           |                                                  |
| Total Assets                            |    | 18,752,379 | 19,618,314      |    |           |           |                                                  |
| Payables                                |    | 585,075    | 668,018         |    | 82,943    |           |                                                  |
| Other Liabilities                       |    | 217,419    | 361,507         |    | 144,088   |           | Deferred income prepaid boat slips.              |
| Central Bank Loan                       |    | 1,742,187  | 1,465,260       |    | (276,927) |           | Loan due May, 2025.                              |
| Line of Credit w/ Central Bank          |    | · · · · ·  | , , , <u>-</u>  |    | - 1       |           | **                                               |
| Total Members' Equity                   |    | 16,207,699 | 17,123,529      |    | 915,830   |           |                                                  |
| Total Liabilities & Equity              | _  | 18,752,379 | 19,618,314      |    |           |           |                                                  |
|                                         | _  | -          | -               |    |           |           |                                                  |
|                                         |    |            | 2024            |    | 2024      |           |                                                  |
|                                         |    |            | Q - 2           |    | Q - 2     | B/(W)     |                                                  |
|                                         |    |            | Actual          |    | Budget    | Budget    |                                                  |
| Statement of Revenue and Expenses       |    |            |                 |    |           |           |                                                  |
| Total Revenue                           |    |            | \$<br>4,188,454 | \$ | 3,356,721 |           |                                                  |
| Total Expenses                          |    |            | <br>3,272,623   |    | 2,882,052 | (390,572) | <u></u>                                          |
| Revenue Over (Under) Expenses           |    |            | 915,830         |    | 474,669   | 441,161   | _                                                |
| Parcel Net Revenue                      |    |            | <br>160,310     |    | -         | (160,310) | <del>-</del>                                     |
| Rev. Over (Under) Exp. Excldg Parcels   | 1  |            | 755,520         |    | 474,669   | 280,851   | -                                                |

If you have not been receiving our weekly **Eblasts to your inbox**, and would like to, visit our website at Ipoa.com and at the bottom of the Contact page, click "Subscribe" and enter your email. E-Blasts, which are sent out every Monday and as needed, contain all the need-to-know Lakewood Info and upcoming events.

# WANT TO "GO GREEN"?

# The Ripples

If you would like to stop receiving the Ripples by US Mail and would like to access it online (www.lpoa.com), simply email Cariann at cariann@lpoa.com.

# **Statements**

If you would like to stop receiving statements by US Mail, please contact Cari at cari@lpoa.com or access the "Going Green" form on our website at www. lpoa.com. Please be advised that our current accounting system does not have online access, so by not receiving a statement you will not be notified if you charge any additional items to your account (ie. Snack bar and Argyle meals, boat stickers, boat rentals, etc).

# **Lakewood Clubs**

# **Bass Fishing Club**

Lakewood Lakes Bass Fishing Club: Join our Facebook group or contact our president, Walter Hammond, at waltfish13@gmail.com or 816-699-1091 to get involved!

# **Bridge Club**

If you have an interest in playing in a bridge card group either regularly or on an occasional basis as a substitute, please email Joe Casebolt using the email address jecase@comcast.net.

# Garden Club

# Wednesday, September 25, 2024

Refreshments 9:00-9:30 a.m.

Program followed by Business Meeting 9:30 a.m. Lakewood Oaks Country Club, Banquet Rooms

# **Shade Gardening**

Sherri Carter became an Extension Master Gardener in 205 and received Advanced Master Gardener Certification in 2021. In Master Gardeners of Greater KC, she is currently Vice President and Past Chair of the Membership Committee.

At home, Sherri's focus is on shade gardens and organic vegetable gardening in raised beds. She will share her knowledge of shade gardens and design, shade micro-climates, integrated pest management and she will provide a list of favorite plants.

### Ladies Club 50+

Friendship, fun, and fabulous 50+ females...this social club engages Lakewood women in a variety of experiences. We meet monthly, but also schedule field trips and special events that reflect member interest. Don't delay - come join the fun!

For membership and program info, visit our Facebook page: Lakewood Ladies 50+ Club (https://www.facebook.com/groups/1506479506757670).

## **Moms Club**

New to Lakewood or lived here for years? Lakewood Moms Club is the way to connect with our amazing community. We have events for moms, kids and families. There is always something happening. Come join the fun!

#### Membership information:

lakewoodmomsclub64064@gmail.com
Want to hear quickly from someone? Text Alexandra Davison at 314-368-0957.

# **Pilates Club**

Pilates Club instructor will be on medical leave until further notice. Watch for updates for return date. Keep moving!

# Sail & Paddle Club

The Lakewood Sail & Paddle Club is celebrating its 21st year of providing "On The Water" access for Lakewood residents.

**Family** – \$75/yr includes personal use for your family and your guests with you.

**Single** – \$50/yr includes personal use for you and your guest with you

Contact Steve Bertken at SailLakewood@gmail.com to fill out the 2023 Membership form. The 2023 Members Welcome and access passcode will be emailed after signup. Online Payment options: PayPals, Venmo, Check or Cash.

# **Stitchers Club**

The Lakewood Stitchers Club meets the second Thursday of each month in a residential home, from 1:00 - 4:00 p.m. Feel free to bring your knitting, crocheting, needlework, or other portable craft. Join us in a neighborly chat, while seeing all the creative ideas. If you would like to learn to knit, crochet, or learn any other needleart, we are happy to provide personal instruction as well. Contact Wendy at wgriffen@sbcglobal.net for more information.

# Tennis Club

## **Drop in Tennis**

Is an Adult program that meets every Thursday evening at the Main courts on Lake Drive. The time is 6:00 pm. We will have pickup matches and instruction (if requested). So, dust off that racquet and come on down.

If you would like to receive regular e-mails from the club, send an e-mail to Jack McLaren at lakewoodtennis64064@gmail.com. That way you can keep up with all the tennis news in Lakewood.

Any questions about Lakewood Tennis call either: Jack McLaren 816.868-4933 or Steve Winship 816.809-2924

# **Aquafit/Water Aerobics Club**

Water Aerobics at the Cove Pool. Two sessions - 7:15 a.m. and 8:15 a.m. Monday–Saturday every week (weather permitting) until September 2. Join us! Questions? 816-805-6247

# **Yoga Club**

Yoga has now returned to the Augusta Room for meetings. Please bring your own mat and props. You will be asked to sign a waiver on the first visit. Consult your health care provider for approval before starting a new activity such as yoga and follow any restrictions recommended. All levels of experience including beginners are welcome.

Monday 5:30 - 6:30 p.m. medium level class

Wednesday 5:30-6:30 p.m. all levels

Saturday 9:00 -10:15 a.m. active level class

# **Lakewood Resource Directory**

#### ATTORNEY COUNSELOR OF LAW

**The Horn Law Firm - 816-795-7500** Douglas Horn

#### CHIROPRACTOR

**Lakewood Chiropractic - 816.373.3373** Sara Horn D.C.

#### **COMMERCIAL REAL ESTATE**

Trey DeRousse – Newmark Zimmer – 816-868-0526

#### COSMETICS

Mary Kay Cosmetics - 816-686-3388

### **DECK & FENCE BUILDER**

Sun Deck & Home - 816-522-DECK (3325) LW Residents 25 years in the business

Winter discount through May Snow Removal Services

#### **DENTISTRY**

Newhouse Periodontics - 816-373-6800

Dr. Nancy Newhouse | NewhousePerio.com Implant Dentistry • Periodontics • Regeneration

Suchman and Darnall Family Dentistry

816-373-3101 | suchmandarnall.com Dr. David Suchman, Dr. Thomas Mac Darnall, & Dr. Michelle Hendrix | Comprehensive Dental Care for the Whole Family

## **ELECTRICAL**

Lee's Summit Electric, Lamar Smith. 816-695-8548

# **EMPLOYMENT AGENCY**

Vest Professional Placement - 816-282-6288 www.VestPros.com

## **FINANCE**

**Drew Reynolds - Edward Jones - 816-795-7529** Drew.Reynolds@edwardjones.com

# **HEATING & COOLING**

AFC Heating & Cooling - 816-347-8388

#### **HOME INSPECTION SERVICES**

ATM Home Inspection - 816-886-0186

Home, Radon, Termite, Mold & Sewer Scoping insp. Evenings and weekends available.

#### **IMPLANT DENTISTRY**

Newhouse Periodontics - 816-373-6800 Dr. Nancy Newhouse | NewhousePerio.com Implant Dentistry • Periodontics • Regeneration

#### **INSURANCE**

Kimberly Downey Noble (State Farm) - 816-833-1180

**Bev McFee - 816-525-8558**The Insurance Group **Chris McNair - 816-352-2364** 

Farmers Insurance

# **INSURANCE/INVESTMENT**

Michael Blau | State Farm | 816-525-2227

#### MORTGAGE LENDING

**Jill Underwood | Founder | 913-915-0150** jill@yourmortgagequeen.net | NMLS 454676 Your Mortgage Queen NMLS 2563309

# ORTHOPEDICS - SPORTS MEDICINE - JOINT REPLACEMENT

Kansas City Orthopedic Alliance (KCOA) -Blue Springs | KCorthoAlliance.com, 913-319-7600 Dr. KC Doan and Dr. Daniel Reinhardt

#### PEST CONTROL

Mitch Shipman | Bug Baron, Blue Beetle Pest Control, Text my cell at 816-305-8518

#### **PHOTOGRAPHY**

Angi's Art - 816.853.4491

www.angisart.com

**VanDeusenPhotography.com** | **816-822-9100** Established 1978 | Master Photog | Lori Hahn

#### **PHYSICAL THERAPY**

Summit Strength Physical Therapy 816-524-7040

#### **PLUMBING**

Golden's Plumbing - 816-350-2927 Regal Plumbing - 816-368-1550

#### **REAL ESTATE**

Kim Glaser - 816-282-4461 KW – Kim Connects HOME Team Aaron Potter | Alexander-Potter Homes 816-797-8282 | APotter1219@gmail.com Bev Fowler Spencer - 816-289-4654 Chartwell

Marcia Wallace - 816-251-1550 (office) Reece & Nichols

#### **SPEECH & LANGUAGE THERAPY**

Communication Studio | 816-598-8646

#### **VACUUM SALES & SERVICE**

Mr C's Vac & Sewing Machine Center 816-833-2300

11808 E. 23rd Street, Independence, 64050 Sells Most Brands. Free estimates on repairs.

#### **VETERINARIAN**

Lakewood Animal Health Center 816-373-1098

# Lakewood Resource Directory

- Lakewood Resource Directory listings are \$10 a line, per month, and available by contacting cariann@lpoa.com.
- Open to Lakewood residents only.
- All charges will be made to your member's account, on a monthly basis.
- New listings need to be emailed to cariann@lpoa.com by the 15th of the month prior to when you want it to appear in the magazine.
- Your listing will run until you notify us to discontinue publishing.
- Should you decide to discontinue your listing, contact cariann@lpoa.com by the 15th of the month prior to when you want it to stop. (Example: If you ran a November listing and don't want it to run in December, notify us by November 15.) If notified after the 15th, your listing will run one more month and your account will be charged.

# Classifieds

- Lakewood Classified Ads will be \$7.50 a line, per month, and available by contacting cariann@lpoa.com.
- Open to Lakewood residents only.
- All charges will be made to your member's account.
- New ads should be submitted to cariann@lpoa by the 15th of the month prior to when you want it to appear.
- Your ad will run for one month unless you notify us to continue.

#### **Judgements Awarded**

Thomas Crowley II (5328 NE Northgate Crossing) Joshua & Sheliece Knox (411 NE Medford Dr.) Blake Berwald (5477 NE Wedgewood Ln.) Laurence & Jane Kopek (205 NE Landings Drive) Anthony & April Haggerty (405 NW Poplar) Danielle Siavii (4223 NE Edmonson Court)

# SEPTEMBER MAINTENANCE UPDATE



# John Thomas, Maintenance Manager

As summer starts to move to fall, Lakewood maintenance shifts gears to take advantage of the coming cooler weather. Here's what is going on in your Maintenance Department.

# **Maintenance Department Activity**

- East and West Lake marina dock electrical service maintenance
- Common area tree trimming and removal
- Common area lighting maintenance
- Trash and pet waste station servicing
- Common area and shoreline trash collection
- Common ground turf care
- 23 acre walking trail maintenance
- · Ball field grading
- Tennis court and wind screen maintenance
- Marina dock maintenance and repair
- Marina and pleasure dock goose waste removal
- Retention pond water treatment
- Clubhouse maintenance and repair
- Resident work request completion
- Sports court maintenance

- Playground maintenance and repair
- Landscape and flower bed maintenance
- Flower bed watering
- Irrigation system maintenance
- Swimming pool and spray park shut down and winterization
- Common ground seeding and fertilizing
- Common area edge overgrowth trimming

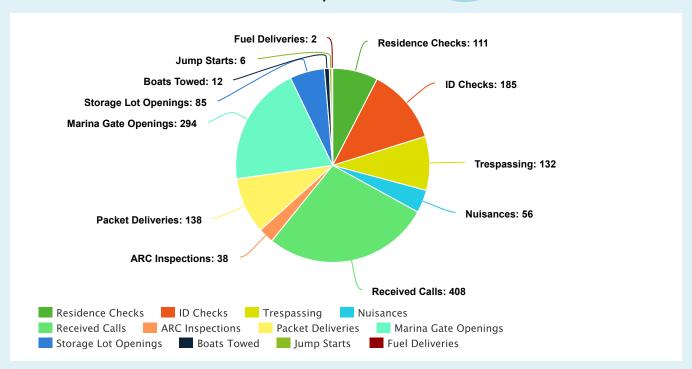
# **Lakewood Improvement Projects**

- Fairway Homes play park removal and replacement
- Common ground sidewalk repair
- Clubhouse deck replacement
- 7 acre lake dock installation
- East and West Lake Dam outflow maintenance and repair

Projects and work done in August 2024.

# JULY COMMUNITY SERVICE REPORT

Sean Bachtel, LPOA Director of Community Relations









651 NE St. Andrews Circle, Lee's Summit, Missouri 64064 Phone: 816-373-4326

LPOA.com

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Chris Madden Financial Advisor

2410 South 7 Highway Blue Springs, MO 64014 816-224-9278 chris.madden@edwardjones.com



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